

# CRM Software for Private Equity Firms



Satuit Technologies offers an award-winning cloud-based and mobile CRM for investors of private equity firms to simplify the fundraising pipeline and manage their General and Limited Partner relationships. With the option to use either desktop or mobile applications, users are provided with all the tools necessary to manage contracts, legal workflows, capital calls, and distributions.

## Tailored Features



Desktop and Mobile  
Versions Available



Seamless Email  
Integration



Robust Document  
Management



Dynamic Virtual Deal Tracking  
with Customizable Attributes



Centralized  
Financial Information

## Benefits of Private Equity CRM



Easily Import Lists from  
Third Party Vendors



Enhanced Internal  
Communication



Support for Deal  
Flow Life Cycle



Secured Investor  
Portal for Document  
Management

## Why Use Satuit Technologies?

Private equity firms use SatuitCRM to efficiently streamline operations. With just a few simple clicks, users can easily and efficiently manage fundraising progress, potential investments, relations with investors, deal flow, and portfolio management.

