






CRM Software for Buy-Side Investment Professionals



Satuit Technologies offers a top-tier CRM software solution for buy-side financial firms. Satuit has over 30 years of experience providing 500+ clients around the world the tools to grow AUM and harness their relationship data. Our solution allows business users the highest level of configurability without the need of custom development. As a result, SatuitCRM can manage all the workflows across fundraising, dealflow, investor relations, compliance, and operation streams, while giving each user their best experience.

Benefits

-  **CRM Built Specifically for Buy-Side Financial Firms**
-  **Cloud or On-Premise Options Available**
-  **Skilled Support Team & Account Managers**
-  **Implementation & Training Completed in 50% Less Time Compared to Other Vendors**
-  **Advanced Client Report Packaging**
-  **Integrations with Top Technology Partners**
-  **Predictable Cost of Ownership**
-  **Secure Investor Portal**
-  **Configurability without Technical Resource Requirements**

Who We Serve

-  **Institutional Asset Management**
-  **Private Equity Firms**
-  **Hedge Funds**
-  **Fund Distribution Teams**
-  **Wealth Management Professionals**
-  **Family Offices**

Our Solutions

